



ANTI-MONEY LAUNDERING SYSTEMS MARKET 2025-2030

Competitor Leaderboard

Prepared for LexisNexis® Risk Solutions



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1.1.1 Why Read This Report

This section details several vendors active in the Anti-Money Laundering (AML) systems market. As the financial crime prevention landscape continues to evolve, the need for AML systems becomes more apparent. This report is not intended to provide comprehensive coverage of all the vendors operating in the AML systems market, but introduces the reader to 18 AML systems vendors that Juniper Research consider leaders in the market.

Juniper Research is a Europe-based provider of business intelligence. We specialise in providing high-quality data and fully researched analysis to manufacturers, financiers, developers, and service/content providers across the financial services industry. Juniper Research is fully independent and able to provide unbiased and reliable assessments of markets, technologies, and industry players. Our team is drawn from experienced managers with proven track records in each of their specialist fields.

Key AML Systems Market Takeaways

Stakeholders Embrace Generative AI to Drive Innovation

Generative Artificial Intelligence (Gen AI) stands at the forefront of AML innovation, and is likely to become a key area of interest for compliance teams; having demonstrated its ability to identify intrinsic patterns from transaction data, unveil complex customer relationships and networks, automate real-time decisions, and mitigate bias. Juniper Research recommends that AML systems vendors, which are yet to integrate their offering with generative AI, capitalise on the new avenues that are opening in order to combat financial crime. Despite public caution and scrutiny, embracing generative AI could be the catalyst for a safer, more secure financial landscape, where AML systems can identify criminal activity with great precision. Some AML system vendors boast 'explainable AI'; achieving transparency and fostering trust that helps stakeholders comprehend the rationale behind flagged transactions.

Vendors Should Foster Collaboration With Data Providers

AML systems utilise behaviour analysis to assess the level of financial risk posed to customers or entities. This is accomplished by analysing the customer's behaviour in relation to established behavioural indicators of suspicious and non-suspicious activity. For effective behavioural analysis, banks need to establish strong business and technology capabilities within the broader financial crime framework. This includes integrating data from various sources and risk types, analysing behavioural attributes, and resolving entity discrepancies. In turn, AML system vendors should extend partnerships with data providers to allow for real-time updates on factors such as politically exposed persons (PEP) jurisdictions and adverse media; enabling compliance teams to identify high-risk transactions or customers and minimise the impact of financial crime.

Figure 1: Juniper Research Competitor Leaderboard for AML System Vendors



Source: Juniper Research



LexisNexis® Risk Solutions has been identified as the number one global vendor in anti-money laundering systems; being a front-running established leader.

LexisNexis® Risk Solutions has built a comprehensive suite of AML tools; creating a strong proposition in the market for an extremely broad range of potential clients and use cases.

A great strength of the LexisNexis® Risk Solutions AML offering lies in its high degree of modularity. Unlike many competitors that provide a single, standardised platform, LexisNexis® Risk Solutions offers tailored solutions designed for organisations of different sizes and complexities. This targeted approach ensures clients benefit from solutions purpose-built around their specific needs from the outset.

In addition, its modular framework bolstered by a strong acquisition strategy enables it to address diverse client requirements, further strengthening its position as the market leader in AML systems.



1.1.2 LexisNexis® Risk Solutions



Table 2: Juniper Research Competitor Leaderboard Heatmap for AML System Vendor: LexisNexis® Risk Solutions

	Capacity & Capability					Product & Positioning					Market Presence
	Financial Performance & Size in Sector	Corporate Branding	Experience in Sector	Geographical Reach	Distribution & Partnerships	Customer Base	Service Offerings	Segment Coverage	Creativity & Innovation	Future Business Prospects	
LexisNexis® Risk Solutions											

Source: Juniper Research

i. Corporate

LexisNexis® Risk Solutions provides solutions and decision tools which combine technology and analytics to enable clients to evaluate and predict risks, enhancing operational efficiency. The company was formed in 2000 and operates within the risk market segment of RELX®, a global provider of information and analytics for professional and business customers. RELX is a public company listed on the London, Amsterdam, and New York Stock Exchanges.

In 2024, RELX reported revenue of \$12.1 billion (£9.4 billion); up 6% from the 2023 figure of \$11.4 billion (£9.2 billion). Over the same period, adjusted operating expenses (which includes cost of sales) for RELX rose 5%, from \$7.6 billion (£6.1 billion) to \$8.0 billion (£6.2 billion), and adjusted operating profit rose 9%, from \$3.8 billion (£3.0 billion) to \$ 4.1 billion (£3.2 billion). This saw pre-tax profits rise 10% from \$3.4 billion (£2.7 billion) in 2023, to \$3.7 billion (£2.9 billion) in 2024.

Table 3: RELX’s Financial Snapshot (\$m), 2021-2024

	2021	2022	2023	2024
Revenue (\$m)	9,997	10,606	11,360	12,076
Adjusted Operating Expenses (\$m)	6,947	7,279	7,602	7,981
Adjusted Operating profit (\$m)	3,050	3,327	3,757	4,095
Adjusted Profit Before Tax (\$m)	2,866	3,086	3,368	3,716

Source: RELX 2024 Results Press Release and Annual Report 2024

In 2024, RELX’s Risk segment revenue was \$4.2 billion (£3.2 billion), which marked 8% growth year-on-year; adjusted operating profit was \$1.6 billion (£1.3 billion) and adjusted operating margin of 37.8%.



Table 4: Risk's Financial Snapshot (\$m), 2022-2024

	2022	2023	2024
Revenue (\$m)	3,607	3,885	4,154
Adjusted Operating Profit (\$m)	1,337	1,445	1,572
Adjusted Operating Margin	37.1%	37.2%	37.8%

Source: RELX 2024 Results Press Release and Annual Report 2024

LexisNexis® Risk Solutions operates in four main market segments: Business Services (which represents around 45% of divisional revenue in 2024), Insurance (which represents just under 40% of divisional revenue), Specialised Industry Data Services (which represents just over 10% of divisional revenue), and Government (which represents just over 5% of divisional revenue).

ii. Geographical Spread

LexisNexis® Risk Solutions, headquartered in Alpharetta, Georgia, has principal operations in California, Florida, Illinois, New York, and Ohio in North America, as well as London and Paris in Europe, São Paulo in Latin America, and Beijing and Singapore in Asia Pacific. It has 11,000 employees and serves customers in more than 180 countries and territories.

iii. Key Clients & Strategic Partnerships

- LexisNexis® IDVerse®: In December 2024, Lexis Nexis announced the acquisition of IDVerse, a company provider of AI-powered document authentication and fraud detection solutions. The acquisition was officially completed in February 2025. The technology from IDVerse® is now readily available in LexisNexis® Risk Solutions' platforms, such as LexisNexis® RiskNarrative®, LexisNexis® Dynamic Decision Platform, and LexisNexis® IDU® as a singular solution.
- Metro Bank and LexisNexis® Risk Solutions: In October 2024, significant changes were made to the UK banking sector. The Payment System Regulator (PSR) introduced rules on customer reimbursement of push payment scam losses, and, for the first time, the reform will impose for the 50:50 liabilities on both the victim's bank and the recipient financial institution. UK banks must configure processes to

combat the risk of fraudulent funds being received into customer accounts and unknowingly onboarding fraudulent customers. Consequently, Metro Bank partnered with LexisNexis® Risk Solutions to tackle PSR challenges. In approaching the problem for Metro Bank in the UK, LexisNexis® Risk Solutions drew up latest modeling techniques to help tackle the growing issue of mule networks and detect their activity. Results found that in under six months the model successfully identified over £2.5 million of outgoing proceeds of fraud payments for Metro Bank: a 105% increase on previous fraud measures. Additionally, 13% of accounts flagged by the system over the period were confirmed to be mules. The initiative saw a broader reduction in successful first-party fraud of up to 44%; resulting in an increase of 71% in historic volumes of detection.

iv. High-level View of Offerings

LexisNexis® Risk Solutions has several different products which are relevant from an AML perspective:

- LexisNexis® RiskNarrative®: a single unified anti-money laundering, fraud risk management, compliance platform which can quickly onboard high customer volumes. The system is a no-code configuration set-up; therefore, financial crime experts can make changes directly without programming. Using natural language, they can amend rules and models integrate network providers in minutes; eliminating long wait times of up to weeks or months. The platform offers a simple user interface that can easily drag and drop different third-party data sources into a journey builder to form a strategy or journey in seconds. Many industries use the platform, including banking and financial services, fintech, gaming and gambling, eCommerce and retail, and crypto. Some of the use cases include B2B onboarding to automate complex B2B decisioning, transaction monitoring to monitor behaviour and risk for seamless transactions, responsible gambling to ensure affordability, supplier due diligence, B2C onboarding and lifecycle management.
- LexisNexis® ThreatMetrix®: a holistic, AI-powered decision engine that combines one of the world's largest cross-industry data networks in the world, LexisNexis® Digital Identity Network®, with leading AI technology. Analyzing billions of data signals related to digital identity and behavioral intelligence, ThreatMetrix® delivers actionable, curated and real-time risk decisions. Processing over 124 billion transactions annually, it offers advanced identity verification, risk scoring,



and behavioral analytics throughout the customer journey. Additionally, it supports data-sharing consortia to improve fraud detection across businesses. The solution is delivered on a powerful orchestration platform, LexisNexis® Dynamic Decision Platform; enabling seamless workflows, automated fraud detection, and increased efficiency with reduced manual intervention.

- **LexisNexis® WorldCompliance™ Data:** a risk intelligence and enhanced due diligence solution containing a global repository of over 8 million entity profiles (criminal, corporate, sanctions, PEPs) across 50 plus languages. Risk scoring, heat maps, and daily lost refreshes via API are also included, which empowers granular screening risk scoring during the onboarding process and continuous monitoring. Data files are updated and delivered daily, with the new addition of country-level data for multiple countries including Italy, Canada and Brazil.
- **LexisNexis® Bridger Insight® XG:** this compliance tool screens against global sanctions, PEPs, and high-risk entities; seamlessly integrating WorldCompliance™ data. It is purpose built for financial institutions, insurers, and fintechs and offers KYC, CDD, EDD, and sanctions screening capabilities of accounts and transactions in a single platform, for consistent user experience. The combined Firco™ Entity Resolution Filter and LexisNexis® Intelligent Match Decision Solution are advanced tools that help to make Bridger Insight® XG even more powerful. The Firco™ Entity Resolution Filter enables analysts to focus on the highest probability matches by applying a matching and disambiguation step before generating alerts capable of achieving up to 70% reduction in false positives and 3-5% ROI. Lastly, the LexisNexis® Intelligent Match Decision Solution provides customers with Professional Services teams, to create custom business rules which can be refined as needed and become scalable with operational needs.
- **LexisNexis® Firco™ Continuity:** real-time payments screening prevents illicit fund transfers by using advanced technology to block high-risk transactions before they have been completed. By analysing messages and transactions such as SWIFT, SEPA, Fedwire, CHAPS, or ISO 20022 against internal and external sanctions and watchlists, Firco™ Continuity intercepts high-risk payments. Recent updates to the system include Automated Hit Qualifier and Entity Resolution Filter for reduction in false positives, and cloud-native deployment options.
- **LexisNexis® InstantID®:** this solution matches personally identifiable information to one of the most comprehensive and robust reference databases to help validate and verify an individual, and returns around 90 insights to help assess associated risk. Accessing 91 billion public and proprietary records, InstantID® matches data with 99.99% precision; maintaining 290m consumer entities that cover almost 100% of US adults.
- **LexisNexis® Firco™ Compliance Link and LexisNexis® Firco™ Trade Compliance:** trade and account screening for AML and sanctions compliance. Screens customers, goods, and transportation vessels against sanctions, controlled goods, and PEP lists.
- **LexisNexis® AML Insight™:** An all-in-one risk assessment platform that helps financial institutions comply with regulatory body requirements for KYC, Customer Identification Programs (CIPs), and Bank Secrecy Act (BSA)/AML compliance.
- **LexisNexis® Due Diligence Product Suite:** The LexisNexis® Due Diligence Product Suite combines innovative methodologies and cutting-edge analytics to enable businesses to identify customer risk related to money laundering, terrorist financing, and financial crime. The Due Diligence Product Suite consists of three products: LexisNexis® Due Diligence Attributes (Business & Person), LexisNexis® Due Diligence Business Report, and LexisNexis® Due Diligence Person Report. The LexisNexis Due Diligence Attributes turns big data into easily consumed descriptive indexes, designed to identify targeted customer risk factors which can be used throughout a compliance workflow. The Due Diligence Attributes are a scalable and efficient way to enhance existing CDD, EDD, onboarding, customer risk profile, and remediation processes at any point in the customer lifecycle.
- **LexisNexis® Compliance Lens:** This brings together next-generation AML risk screening tools, top-tier data, matching logic, and multi-layer filtering to streamline sanctions, PEP, and structured adverse media checks. Delivered via RiskNarrative, it enables firms to embed automated AML controls into KYC fraud workflows and transaction monitoring.



1.2 Juniper Research Competitor Leaderboard Assessment Methodology

Juniper Research provides updates on a selected number of AML system vendors. To qualify for the Leaderboard, companies must be involved in the direct provision of AML compliance solutions. The companies included here have developed specific expertise in the AML systems space, although some embarked on the route earlier than others and, therefore, have wider customer bases or geographical reach.

This research covers a significant number of vendors; however, we cannot guarantee that all players in the market are included. Our approach is to use a standard template to summarise the capability of players offering AML systems. This template concludes with our view of the key strengths and strategic development opportunities for each vendor.

We also provide our view of vendor positioning using our Juniper Research Leaderboard technique. This technique, which applies quantitative scoring to qualitative information, enables us to assess each player's capability and capacity, as well as its product and position in the broader market for AML systems. The resulting Leaderboard exhibits our view of relative vendor positioning.

1.3 Limitations & Interpretation

Juniper Research's assessment uses a combination of quantitative measures, where they are available (such as revenue and employees), that indicate relative strength, and also on qualitative information based on available market and vendor information as published. In addition, we have added our in-house knowledge from meetings and interviews with a range of industry players. We have also used publicly available information to arrive at a broad indication of the relative positions of the vendors, on a 'best effort' basis.

However, we would also caution that our analysis is almost by nature based on incomplete information and, therefore, with some elements of this analysis we have had to be more judgemental than others. For example, with some vendors, less

detailed financial information is typically available if they are not publicly listed companies. This is particularly the case when assessing early-stage companies, where a degree of secrecy may be advantageous to avoid other companies replicating elements of the business model or strategy.

We also remind readers that the list of vendors considered is not exhaustive across the entire market but, rather, selective. Juniper Research endeavours to provide accurate information. While information or comment is believed to be correct at the time of publication, Juniper Research cannot accept any responsibility for its completeness or accuracy; the analysis is presented on a 'best efforts' basis.

The Leaderboard compares the positioning of AML vendors based on Juniper Research's scoring of each company against the criteria below that Juniper Research has defined. The Leaderboard is designed to compare how the vendors position themselves in the market based on these criteria. Relative placement in one particular unit of the Leaderboard does not imply that one vendor is necessarily better placed than others. For example, one vendor's objectives will be different from the next and the vendor may be very successfully fulfilling them without being placed in the top right box of the Leaderboard, which is the traditional location for the leading players.

Therefore, for avoidance of doubt in interpreting the Leaderboard, we are not suggesting that any single cell in the Leaderboard implies in any way that a group of vendors is more advantageously positioned than another group, just differently positioned. We additionally would draw the reader's attention to the fact that vendors are listed alphabetically in a unit of the Leaderboard and not ranked in any way in the cell of the Leaderboard.

The Leaderboard is also valid at a specific point in time, September 2025. It does not indicate how we expect positioning to change in future, or indeed in which direction we believe that the vendors are moving. We caution against companies taking any decisions based on the analysis; it is merely intended as an analytical summary by Juniper Research as an independent third party.



Table 5: Juniper Research Competitor Leaderboard Scoring Criteria: AML Systems

Category	Factor	Description
Capacity & Capability	Financial Performance & Size in Sector	This factor is a measure of the size of the vendor, through AML-related revenue.
	Corporate Branding	This is a measure of the vendor's corporate branding and marketing strength, which has been gauged by utilising website traffic aggregation data and a review of the vendor's marketing materials.
	Experience in Sector	The length of time the vendor has operated in the AML space.
	Geographical Reach	This evaluates the overall extent of the vendor's geographical activity, based on the number of regions and offices to measure global reach.
	Distribution & Partnerships	The number and value of partnerships, acquisitions, and mergers to the vendor's AML operations.
Product & Positioning	Customer Base	This is a measure of the vendor's customer base.
	Service Offerings	This measures the range of solutions and products offered by the vendor.
	Segment Coverage	This measures which industries a vendor's solutions are deployed in.
	Creativity & Innovation	This is a measure of the number and value of unique or innovative features.
	Future Business Prospects	This factor is based on how a vendor's AML systems offering is expected to grow relative to its competition.
Market Presence	Market Presence	This is a measure of each vendor's presence in the global AML systems market.

Source: Juniper Research



About LexisNexis® Risk Solutions



LexisNexis® Risk Solutions provides customers with innovative technologies, information-based analytics, decisioning tools and data management services that help them solve problems, make better decisions, stay compliant, reduce risk and improve operations. Headquartered in metro-Atlanta, Georgia, it operates within the risk market segment of RELX; a global provider of information-based analytics and decision tools for professional and business customers.

We meet the needs of our customers every day and serve a variety of sectors including financial services, collections and payments, insurance, government, healthcare, aviation, chemical and commodities, human resources, and tax.

Our deep industry expertise is combined with vast data resources and advanced analytics to help customers find the answers they need. We help detect and prevent online fraud and money laundering and deliver actionable insights to insurance companies and healthcare networks. We provide digital tools that help airlines, agribusinesses and tax professionals improve their operations. We empower organisations to create purposeful workplaces, and we are the trusted source of market intelligence for real estate and the world of chemicals, energy and fertilisers.

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About Juniper Research



Juniper Research was founded in 2001 by industry consultant Tony Crabtree, in the midst of the telecoms and dot-com crash. The business was fully incorporated in February 2002 and has since grown to become one of the leading analyst firms in the mobile and digital tech sector.

Juniper Research specialises in identifying and appraising new high-growth market sectors within the digital ecosystem. Market sizing and forecasting are the cornerstones of our offering, together with competitive analysis, strategic assessment and business modelling.

We endeavour to provide independent and impartial analysis of both current and emerging opportunities via a team of dedicated specialists - all knowledgeable, experienced and experts in their field.

Our clients range from mobile operators through to content providers, vendors and financial institutions. Juniper Research's client base spans the globe, with the majority of our clients based in North America, Western Europe and the Far East.